Containerization & Virtualization

Toward an Agile Infrastructure

Ahmed Hassanin

Lead Software Engineer

🗘 Gabrianoo in Ahmed Hassanien 🎔 @aka_gabrianoo

Garage Education @GarageEducation

eng.ahmedgaber@gmail.com

April 8, 2020

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Introduction

- Early on, organizations ran applications on physical servers.
- Install or use an existing operating system.
- Install the tools needed by your software.
- Install dependencies of your software.
- Run your software.



Figure 1: Traditional Deployment

- Isolation issue, no way to define resource boundaries for applications in a physical server, and this caused resource allocation issues.
- Scaling issues as resources were underutilized.
- It was expensive for organizations to maintain many physical servers.

Virtualization

- Virtualizing hardware produces virtual machines (VMs).
- Virtualization allows you to run multiple VMs on a single physical server. Each VM includes a full copy of an operating system, the application, necessary binaries, and libraries - taking up tens of GBs.
- Virtualization allows more effortless adding and updating of applications that solve the scalability issue.
- Virtualization allows better utilization of resources.
- Virtualization isolates applications between VMs.

Virtualized Deployment



Figure 2: Virtualization Deployment

- How is virtualization possible?
 - A hypervisor is computer software, firmware or hardware that creates and runs virtual machines.
 - The hypervisor allows multiple VMs to run on a single machine.
- The hypervisor has 2 types:

Type 1 Hypervisor

Type-1, native, or bare-metal hypervisors.

Examples

• Type-1: VMware ESX and Citrix Xen servers.



Figure 3: Type 1, native, or bare-metal hypervisors

Type 2 Hypervisor

Type-2, or hosted hypervisors.

Examples

• Type-2: VMware player and VirtualBox.



Figure 4: Type 2, or Hosted Hypervisor

Containerization

- The process of virtualizing the operating system produces containers.
- Container is a virtual operating system.
- A container is an abstraction at the OS layer that packages code and dependencies together as a standardized unit of software.
- Containers take up less space than VMs, boots quickly, and in isolation.
- Containerization eliminates infrastructure wasted resources and utilizes them.



Figure 5: Containerization Deployment

- How is containerization possible?
 - OS-level virtualization refers to an operating system paradigm in which the operating system allows the existence of multiple isolated user-space instances (containers).
 - OS-level virtualization solutions are the container engines.
 - A container engine is a managed environment for deploying containerized applications.
- User-space instances have different names
 - Containers in **Docker** and Linux containers **LXC**.
 - VPS in **OpenVZ**
 - Virtual Kernel DragonFly BSD

Summary and Popular Questions

- The word virtualization applies to hardware and operating system.
- Hardware virtualization produces virtual machines.
- Operating system virtualization produces containers.

- Containerization gives us better resource isolation with predictable application performance.
- Containerization gives us better resource utilization with high efficiency and density.
- They are loosely coupled, distributed, elastic, liberated micro-services.
- Environmental consistency across development, testing, and production "It worked on my machine."
- Agile application creation and deployment.

- A hybrid container architecture is an architecture combining virtualization on both hardware and OS levels.
- Example: The container engine and associated containers execute on top of a virtual machine.
- Use of a hybrid container architecture is also known as hybrid containerization.

Hybrid container architecture



Figure 6: Hybrid container architecture

- You can have native windows containers but not Linux native containers yet.
- Microsoft's native hypervisor solution is Hyper-V.
- Using Hyper-V Microsoft supports running VMs natively on Windows, for example, Ubuntu on Windows (WSL).
- Microsoft is working on the OS-level virtualization solution to run Linux native containers.

References

- Virtualization via containers
- OS-level virtualization
- Hyper-V
- What is a container?
- What is Kubernetes?
- Prep Windows for containers